

# DEBT SERVICE SUMMARY BY FUND

Funding Source	Debt/Obligation	Amount
<b><u>GENERAL FUND - 110</u></b>		
11013110	2002 Lease Revenue Bond Installment Purchase Agreement	\$ 2,415,995
11013110	2006 Lease Revenue Bond Installment Purchase Agreement	2,400,832
<b>FUND TOTAL</b>		<b>4,816,827</b>
<b><u>LOW AND MODERATE HOUSING FUND - 230</u></b>		
23013110	1996 Housing Set-Aside Tax Allocation Bonds	694,669
<b>FUND TOTAL</b>		<b>694,669</b>
<b><u>CFD 2000-1 (EAGLE GLEN II) FUND - 246</u></b>		
24613110	CFD 2000-1 Detention Basin	6,858
<b>FUND TOTAL</b>		<b>6,858</b>
<b><u>AIRPORT FUND - 275</u></b>		
27500000	Airport Flood Wall Loan	15,000
<b>FUND TOTAL</b>		<b>15,000</b>
<b><u>PARK DEVELOPMENT FUND - 288</u></b>		
28800000	Quimby Interfund Loan	-
76500288	2001 Lease Ref. Rev. Bond Installment Purchase Agreement	1,004,000
<b>FUND TOTAL</b>		<b>1,004,000</b>
<b><u>CPIC 97 REF COPS FUND - 307</u></b>		
30713110	CPIC 1997 Refunding Certificates of Participation	549,220
<b>FUND TOTAL</b>		<b>549,220</b>
<b><u>CPFA 99 REVENUE SERIES A FUND - 308</u></b>		
30813110	CPFA 1999 Revenue Bonds Series A	1,952,348
<b>FUND TOTAL</b>		<b>1,952,348</b>
<b><u>CPFA 99 REVENUE SERIES B FUND - 309</u></b>		
30913110	CPFA 1999 Revenue Bonds Series B	773,859
<b>FUND TOTAL</b>		<b>773,859</b>
<b><u>CFD 86-2 (WOODLAKE) FUND - 342</u></b>		
34213110	CFD 86-2 1999 Special Tax Refunding Bonds	1,810,125
<b>FUND TOTAL</b>		<b>1,810,125</b>
<b><u>AD 90-1 (JASMINE RIDGE) FUND - 349</u></b>		
34913110	AD 90-1 Improvement Bonds	207,600
<b>FUND TOTAL</b>		<b>207,600</b>

# DEBT SERVICE SUMMARY BY FUND

Funding Source	Debt/Obligation	Amount
<b><u>CORONA REVITALIZATION ZONE FUND - 353</u></b>		
35313110	2004 Tax Allocation Refunding Bonds Series A	2,908,632
35313110	2007 Tax Allocation Bonds Series A, Project Area A	2,183,019
35313110	2007 Tax Allocation Bonds, Temescal Canyon	1,540,697
<b>FUND TOTAL</b>		<b>6,632,348</b>
<b><u>CFD 89-1 A (LOB DW) FUND - 358</u></b>		
35813110	CFD 89-1 Local Obligations District Wide	1,581,042
<b>FUND TOTAL</b>		<b>1,581,042</b>
<b><u>CFD 89-1 B (LOBS IMPROVEMENT) FUND - 359</u></b>		
35913110	CFD 89-1 Local Obligations Imp. Area 1	1,210,475
<b>FUND TOTAL</b>		<b>1,210,475</b>
<b><u>AD 95-1 (CENTEX) FUND - 365</u></b>		
36513110	AD 95-1 Improvement Bonds, 1996 Series A	79,973
<b>FUND TOTAL</b>		<b>79,973</b>
<b><u>AD 96-1, 96 A (MTN GATE) FUND - 366</u></b>		
36613110	AD 96-1 Improvement Bonds, 1996 Series A	141,365
<b>FUND TOTAL</b>		<b>141,365</b>
<b><u>AD 96-1, 97 A (VAN DAELE) FUND - 368</u></b>		
36813110	AD 96-1 Improvement Bonds, 1997 Series A	67,785
<b>FUND TOTAL</b>		<b>67,785</b>
<b><u>AD 96-1, 97 B (WPH) FUND - 369</u></b>		
36913110	AD 96-1 Improvement Bonds, 1997 Series B	141,255
<b>FUND TOTAL</b>		<b>141,255</b>
<b><u>REF CFD 90-1 (SOUTH CORONA) FUND - 370</u></b>		
37013110	CFD 90-1 Special Tax Refunding Bonds, 1998 Series A	3,783,428
<b>FUND TOTAL</b>		<b>3,783,428</b>
<b><u>CFD 97-2 (EAGLE GLEN I) FUND - 371</u></b>		
37113110	CFD 97-2 1998 Special Tax Bonds	1,500,895
<b>FUND TOTAL</b>		<b>1,500,895</b>
<b><u>98 REVENUE BONDS/DESALTER FUND - 372</u></b>		
37213110	CPFA 1998 Water Revenue Bonds	2,277,525
<b>FUND TOTAL</b>		<b>2,277,525</b>

# DEBT SERVICE SUMMARY BY FUND

Funding Source	Debt/Obligation	Amount
<b><u>AD 96-1, 99 A (CENTEX) FUND - 373</u></b>		
37313110	AD 96-1 Improvement Bonds, 1999 Series A	212,500
<b>FUND TOTAL</b>		<b>212,500</b>
<b><u>CFD 2000-01 (EAGLE GLEN II) FUND - 374</u></b>		
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series A	476,462
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series B	137,050
<b>FUND TOTAL</b>		<b>613,512</b>
<b><u>2001 LEASE REVENUE REF (PIRB) BONDS FUND - 376</u></b>		
37613110	CPFA 2001 Lease Refunding Revenue Bonds Series A	994,000
<b>FUND TOTAL</b>		<b>994,000</b>
<b><u>CFD 2001-2 (CRESTA-GRANDE) FUND - 377</u></b>		
37713110	CFD 2001-2 Special Tax Bonds	306,193
<b>FUND TOTAL</b>		<b>306,193</b>
<b><u>CFD 2002-1 (DOS LAGOS) FUND - 378</u></b>		
37813110	CFD 2002-1 Special Tax Bonds	1,151,625
<b>FUND TOTAL</b>		<b>1,151,625</b>
<b><u>2002 LEASE REVENUE BONDS (CITY HALL) FUND - 379</u></b>		
37913110	CPFA 2002 Lease Revenue Bonds Series A	2,410,495
<b>FUND TOTAL</b>		<b>2,410,495</b>
<b><u>2003 COPS (CLEARWATER COGEN/REC WATER) FUND - 380</u></b>		
38013110	CPFA 2003 Certificates of Participation	4,720,613
<b>FUND TOTAL</b>		<b>4,720,613</b>
<b><u>CFD 2002-4 (CORONA CROSSINGS) FUND - 381</u></b>		
38113110	CFD 2002-4 Special Tax Bonds	695,479
<b>FUND TOTAL</b>		<b>695,479</b>
<b><u>CFD 2004-1 (BUCHANAN STREET) FUND - 382</u></b>		
38213110	CFD 2004-1 Special Tax Bonds	275,454
<b>FUND TOTAL</b>		<b>275,454</b>
<b><u>CFD 2003-2 (HIGHLANDS COLLECTION) FUND - 383</u></b>		
38313110	CFD 2003-2 Special Tax Bonds, 2005 Series	339,259
38313110	CFD 2003-2 Special Tax Bonds, 2006 Series	289,605
<b>FUND TOTAL</b>		<b>628,864</b>

# DEBT SERVICE SUMMARY BY FUND

Funding	Source	Debt/Obligation	Amount
<b><u>2005 COPS (CLEARWATER/ELEC DISTRIB) FUND - 385</u></b>			
	38513110	CPFA 2005 Certificates of Participation	1,819,373
		<b>FUND TOTAL</b>	<b>1,819,373</b>
<b><u>CFD 2002-1 (IMPROVEMENT AREA) FUND - 387</u></b>			
	38713110	CFD 2002-1 2007 Special Tax Bonds (Imp Area)	569,919
		<b>FUND TOTAL</b>	<b>569,919</b>
<b><u>2006 LEASE REVENUE BONDS FUND - 388</u></b>			
	38813110	CPFA 2006 Lease Revenue Bonds Series C	2,395,332
		<b>FUND TOTAL</b>	<b>2,395,332</b>
<b><u>RDA SUCCESSOR AGENCY FUND - 417</u></b>			
	75740417	Sherborn LLC Promissory Note	1,205,000
		<b>FUND TOTAL</b>	<b>1,205,000</b>
<b><u>WATER RECLAMATION CAPACITY FUND - 440</u></b>			
	44051160	1997 COP Lease Payment	553,080
	44051160	State Water Resources Control Board Loan (WWTP#1)	1,503,294
		<b>FUND TOTAL</b>	<b>2,056,374</b>
<b><u>LMD 84-2 LANDSCAPE FUND - 448</u></b>			
	44800000	LMD 84-2 Zone 14 Loan	56,035
		<b>FUND TOTAL</b>	<b>56,035</b>
<b><u>WATER CAPACITY FUND - 507</u></b>			
	50750110	1998 Water Revenue Bonds Lease Payment	957,665
		<b>FUND TOTAL</b>	<b>957,665</b>
<b><u>RECLAIMED WATER SYSTEM FUND - 567</u></b>			
	56700000	El Cerrito Park Funding Agreement Interfund Loan	250,000
	56753120	2003 COP Recycled Water Project Lease Agreement	469,894
	56753120	State Water Resources Control Board Loan (Recyc)	1,944,996
		<b>FUND TOTAL</b>	<b>2,664,890</b>
<b><u>WATER UTILITY FUND - 570</u></b>			
	57050110	1998 Water Revenue Bonds Lease Payment	1,324,663
	57050110	Capital Lease Payment *	5,840,840
	57050110	Elsinore Valley Municipal Water District Settlement Agreement	250,000
		<b>FUND TOTAL</b>	<b>7,415,503</b>

\* Amount includes catch-up payment

# DEBT SERVICE SUMMARY BY FUND

<b>Funding</b>		<b>Amount</b>
<u>Source</u>	<u>Debt/Obligation</u>	
<b><u>WATER RECLAMATION UTILITY FUND - 572</u></b>		
57200000	Water Reclamation/Electric Interfund Loan Agreement	1,024,300
57251110	Capital Lease Payment *	3,142,354
	<b>FUND TOTAL</b>	<b><u>4,166,654</u></b>
<b><u>ELECTRIC UTILITY FUND - 578</u></b>		
57852110	Interfund Loan Agreement to General Fund	77,926
57852110	2003 COP Installment Purchase Agreement	4,256,021
57852110	2005 COP Installment Purchase Agreement	1,824,853
	<b>FUND TOTAL</b>	<b><u>6,158,800</u></b>
<b>GRAND TOTAL DEBT SERVICE</b>		<b><u>\$ 70,720,877</u></b>

\* Amount includes catch-up payment

# DEBT SERVICE SUMMARY BY FUND TYPE

<u>Funding Source</u>	<u>Debt/Obligation</u>	<u>Amount</u>	<u>Comments</u>
<b><u>Governmental Operations:</u></b>			
<b>General Fund</b>			
11013110	2002 Lease Revenue Bond Installment Purchase Agreement	\$ 2,415,995	
11013110	2006 Lease Revenue Bond Installment Purchase Agreement	2,400,832	
	<b>General Fund - Budgeted Debt Service</b>	<b><u>4,816,827</u></b>	
<b>Special Revenue Funds</b>			
23013110	1996 Housing Set-Aside Tax Allocation Bonds	694,669	
24613110	CFD 2000-1 Detention Basin	6,858	
27500000	Airport Flood Wall Loan	15,000	Note A
28800000	Quimby Interfund Loan	-	
35313110	2004 Tax Allocation Refunding Bonds Series A	2,908,632	
35313110	2007 Tax Allocation Bonds Series A, Project Area A	2,183,019	
35313110	2007 Tax Allocation Bonds, Temescal Canyon	1,540,697	
44800000	LMD 84-2 Zone 14 Loan	56,035	Note A
75740417	Sherborn LLC Promissory Note	1,205,000	Note C
76500288	2001 Lease Ref. Rev. Bond Installment Purchase Agreement	1,004,000	Note C
	<b>Special Revenue Funds Subtotal</b>	<b><u>9,613,910</u></b>	
Less:			
	Amount included in Capital Improvement Projects	(2,209,000)	
	Amount not included in the appropriations	(71,035)	
	<b>Special Revenue Funds - Budgeted Debt Service</b>	<b><u>7,333,875</u></b>	
<b>Debt Service Funds</b>			
34913110	AD 90-1 Improvement Bonds	207,600	
37613110	CPFA 2001 Lease Refunding Revenue Bonds Series A	994,000	
37913110	CPFA 2002 Lease Revenue Bonds Series A	2,410,495	
38813110	CPFA 2006 Lease Revenue Bonds Series C	2,395,332	
	<b>Debt Service Funds Subtotal</b>	<b><u>6,007,427</u></b>	
<b><u>Proprietary Operations:</u></b>			
<b>Enterprise Funds</b>			
30713110	CPIC 1997 Refunding Certificates of Participation	549,220	
37213110	CPFA 1998 Water Revenue Bonds	2,277,525	
38013110	CPFA 2003 Certificates of Participation	4,720,613	
38513110	CPFA 2005 Certificates of Participation	1,819,373	
44051110	1997 COP Lease Payment	553,080	\$123,080- Note D

# DEBT SERVICE SUMMARY BY FUND TYPE

<u>Funding Source</u>	<u>Debt/Obligation</u>	<u>Amount</u>	<u>Comments</u>
<b>Enterprise Funds, Continued</b>			
44051110	State Water Resources Control Board Loan (WWTP#1)	1,503,294	\$264,235 - Note D
50750110	1998 Water Revenue Bonds Lease Payment	957,665	\$517,085 - Note D
56700000	El Cerrito Park Funding Agreement Interfund Loan	250,000	Note A
56753110	2003 COP Recycled Water Project Lease Agreement	469,894	\$284,894 - Note D
56753110	State Water Resources Control Board Loan (Recyc)	1,944,996	\$568,470 - Note D
57050110	1998 Water Revenue Bonds Lease Payment	1,324,663	\$715,243 - Note D
57050110	Capital Lease Payment *	5,840,840	Note D
57050110	Elsinore Valley Municipal Water District Settlement Agreement	250,000	\$63,531 - Note D
57200000	Water Reclamation/Electric Interfund Loan Agreement	1,024,300	\$621,931 - Note D
57251110	Capital Lease Payment *	3,142,354	Note D
57852110	Interfund Loan Agreement to General Fund	77,926	\$51,439 - Note D
57852110	2003 COP Installment Purchase Agreement	4,256,021	\$2,586,021 - Note D
57852110	2005 COP Installment Purchase Agreement	1,824,853	\$1,174,853- Note D
<b>Enterprise Funds Subtotal</b>		<b>32,786,617</b>	
Less:			
	Debt principal payment not included in the appropriations	(7,215,910)	
	Amount not included in the appropriations	(250,000)	
	Amount included in operating expenditure budget	(15,953,976)	
<b>Enterprise Funds - Budgeted Debt Service</b>		<b>9,366,731</b>	

## Fiduciary Operations:

### Agency Funds

30813110	CPFA 1999 Revenue Bonds Series A	1,952,348	
30913110	CPFA 1999 Revenue Bonds Series B	773,859	
34213110	CFD 86-2 1999 Special Tax Refunding Bonds	1,810,125	
35813110	CFD 89-1 Local Obligations District Wide	1,581,042	
35913110	CFD 89-1 Local Obligations Imp. Area 1	1,210,475	
36513110	AD 95-1 Improvement Bonds, 1996 Series A	79,973	
36613110	AD 96-1 Improvement Bonds, 1996 Series A	141,365	
36813110	AD 96-1 Improvement Bonds, 1997 Series A	67,785	
36913110	AD 96-1 Improvement Bonds, 1997 Series B	141,255	
37013110	CFD 90-1 Special Tax Refunding Bonds, 1998 Series A	3,783,428	
37113110	CFD 97-2 1998 Special Tax Bonds	1,500,895	
37313110	AD 96-1 Improvement Bonds, 1999 Series A	212,500	
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series A	476,462	
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series B	137,050	
37713110	CFD 2001-2 Special Tax Bonds	306,193	
37813110	CFD 2002-1 Special Tax Bonds	1,151,625	
38113110	CFD 2002-4 Special Tax Bonds	695,479	
38213110	CFD 2004-1 Special Tax Bonds	275,454	
38313110	CFD 2003-2 Special Tax Bonds, 2005 Series	339,259	

\* Amount includes catch-up payment

# DEBT SERVICE SUMMARY BY FUND TYPE

<u>Funding Source</u>	<u>Debt/Obligation</u>	<u>Amount</u>	<u>Comments</u>
<b>Agency Funds, Continued</b>			
38313110	CFD 2003-2 Special Tax Bonds, 2006 Series	289,605	
38713110	CFD 2002-1 2007 Special Tax Bonds (Imp Area)	569,919	
	<b>Agency Funds - Budgeted Debt Service</b>	<b><u>17,496,096</u></b>	
	 <b>TOTAL BUDGETED DEBT SERVICE</b>	 <b><u>\$ 39,013,529</u></b>	
	 <b>GRAND TOTAL DEBT SERVICE</b>	 <b>\$ 70,720,877</b>	
	Less:		
	Total debt service included in operating expenditure budget	(15,953,976)	
	Total debt service included in Capital Improvement Projects	(2,209,000)	
	Total debt principal payment not included in the appropriations	(7,215,910)	
	Total debt service not included in the appropriations	<u>(321,035)</u>	
	 <b>TOTAL BUDGETED DEBT SERVICE</b>	 <b><u>\$ 45,020,956</u></b>	

**NOTES:**

- A Not included in the appropriations
- B Principal payment not included in the appropriations
- C Included in Capital Improvement Projects
- D Included in operating expenditure budget

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**DEBT SERVICE**  
**CORONA PUBLIC IMPROVEMENT CORPORATION (CPIC)**  
**CORONA PUBLIC FINANCING AUTHORITY (CPFA)**

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<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPIC 1997 Refunding Certificates of Participation (30713110)	\$ 430,000	\$ 119,220	\$ 549,220

**Purpose:** To acquire and construct Water Reclamation Treatment Facilities within the City of Corona.

**Source of Payment:** Lease payments received from the City's Water Reclamation utility.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA 1998 Water Revenue Bonds (37213110)	\$ 1,050,000	\$ 1,227,525	\$ 2,277,525

**Purpose:** To refund the 1994 COP's and finance the Temescal Desalter Project.

**Source of Payment:** Lease payments received from the City's Water utility.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Revenue Bonds, 1999 Series A (30813110)	\$ 1,285,000	\$ 667,348	\$ 1,952,348

**Purpose:** To purchase Local Obligation Bonds for CFD 89-1, District Wide.

**Source of Payment:** Special taxes levied on the property within CFD 89-1.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Revenue Bonds, 1999 Series B (30913110)	\$ 475,000	\$ 298,859	\$ 773,859

**Purpose:** To purchase Local Obligation Bonds for CFD 89-1, Improvement Area 1.

**Source of Payment:** Special taxes levied on the property within CFD 89-1.

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**DEBT SERVICE**  
**CORONA PUBLIC IMPROVEMENT CORPORATION (CPIC)**  
**CORONA PUBLIC FINANCING AUTHORITY (CPFA)**

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<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA 2001 Lease Refunding Revenue Bonds, Series A (37613110)	\$ 885,000	\$ 109,000	\$ 994,000

**Purpose:** To refund the 1993 Public Improvement Revenue Bonds.

**Source of Payment:** Lease payments received from the City, primarily secured by the designation of Park Development fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Lease Revenue Bonds, 2002 Series A (37913110)	\$ 1,170,000	\$ 1,240,495	\$ 2,410,495

**Purpose:** To finance the City Hall project.

**Source of Payment:** Lease payments received from the City.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA 2003 Certificates of Participation (38013110)	\$ 1,855,000	\$ 2,865,613	\$ 4,720,613

**Purpose:** To finance Clearwater Cogeneration Project and Recycled Water Project.

**Source of Payment:** Installment purchase payment received from the City.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA 2005 Certificates of Participation (38513110)	\$ 650,000	\$ 1,169,373	\$ 1,819,373

**Purpose:** To finance Clearwater Cogeneration Project Completion and Electric Distribution Facilities Project.

**Source of Payment:** Installment purchase payments received from the City.

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**DEBT SERVICE**  
**CORONA PUBLIC IMPROVEMENT CORPORATION (CPIC)**  
**CORONA PUBLIC FINANCING AUTHORITY (CPFA)**

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<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Lease Revenue Bonds, 2006 Series C (38813110)	\$ 1,060,000	\$ 1,335,332	\$ 2,395,332

**Purpose:** To refund Corporation Yard bonds and finance the Corporation Yard Expansion project.

**Source of Payment:** Lease payments received from the City.

**Total CPIC and CPFA Debt** **\$ 17,892,765**

# DEBT SERVICE COMMUNITY FACILITIES DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 90-1 Special Tax Refunding Bonds, 1998 Series A (37013110)	\$ 2,400,000	\$ 1,345,828	\$ 37,600	\$ 3,783,428

**Purpose:** To refund bonds originally issued to finance the acquisition and construction of public improvements located in South Corona.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 86-2 1999 Special Tax Refunding Bonds (34213110)	\$ 1,210,000	\$ 566,025	\$ 34,100	\$ 1,810,125

**Purpose:** To finance acquisition and construction of public improvements located in the Woodlake area.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 89-1 Local Obligations District-Wide (35813110)	\$ 1,005,000	\$ 543,042	\$ 33,000	\$ 1,581,042

**Purpose:** To finance acquisition and construction of public improvements in South Corona.  
(Foothill Ranch)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 89-1 Local Obligations Imp. Area 1 (35913110)	\$ 755,000	\$ 423,165	\$ 32,310	\$ 1,210,475

**Purpose:** To finance acquisition and construction of public improvements in South Corona.  
(Foothill Ranch)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 97-2 1998 Special Tax Bonds (37113110)	\$ 755,000	\$ 712,895	\$ 33,000	\$ 1,500,895

**Purpose:** To finance acquisition and construction of public improvements in the Eagle Glen area.

## DEBT SERVICE COMMUNITY FACILITIES DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2000-1 Special Tax Bonds,				
2002 Series A (37413110)	\$ 145,000	\$ 304,262	\$ 27,200	\$ 476,462
2002 Series B (37413110)	40,000	69,850	27,200	137,050

**Purpose:** To finance acquisition and construction of public improvements in the Eagle Glen area.

<u>Description</u>	<u>Admin</u>	<u>Total</u>
CFD 2000-1, Detention Basin (24613110)	\$ 6,858	\$ 6,858

**Purpose:** To finance the maintenance of the detention basin in the Eagle Glen area.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2001-2 Special Tax Bonds (37713110)	\$ 80,000	\$ 187,673	\$ 38,520	\$ 306,193

**Purpose:** To finance acquisition and construction of public improvements in the Northeast Corona and South Corona areas.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2002-1 Special Tax Bonds (37813110)	\$ 270,000	\$ 842,025	\$ 39,600	\$ 1,151,625

**Purpose:** To finance acquisition and construction of public improvements in the Dos Lagos development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2002-1 2007 Special Tax Bonds (Imp Area) (38713110)	\$ 160,000	\$ 374,519	\$ 35,400	\$ 569,919

**Purpose:** To finance acquisition and construction of public improvements in the Dos Lagos development.

# DEBT SERVICE COMMUNITY FACILITIES DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2002-4 Special Tax Bonds				
(38113110)	\$ 190,000	\$ 475,779	\$ 29,700	\$ 695,479

**Purpose:** To finance acquisition and construction of public improvements in the Corona Crossings development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2003-2 Special Tax Bonds				
2005 Spec Tax (38313110)	\$ 105,000	\$ 202,159	\$ 32,100	\$ 339,259
2006 Spec Tax (38313110)	\$ 85,000	\$ 172,505	\$ 32,100	\$ 289,605

**Purpose:** To finance acquisition and construction of public improvements in the Highlands Collection development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2004-1 Special Tax Bonds				
(38213110)	\$ 75,000	\$ 167,154	\$ 33,300	\$ 275,454

**Purpose:** To finance acquisition and construction of public improvements in the Buchanan Street development.

**Source of Payment:** Special taxes levied on the property within each Community Facilities District pursuant to the Mello-Roos Community Facilities Act of 1982.

<b><u>Total Community Facilities District Debt</u></b>	<b><u>\$ 14,133,869</u></b>
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Note: Appropriations may be adjusted to comply with bond covenant requirements.

# DEBT SERVICE ASSESSMENT DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 90-1 Improvement Bonds (34913110)	\$ 145,000	\$ 47,000	\$ 15,600	\$ 207,600

**Purpose:** To finance public improvements in Tract 22909 development

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 95-1 Improvement Bonds, 1996 Series A (36513110)	\$ 35,000	\$ 29,473	\$ 15,500	\$ 79,973

**Purpose:** To finance the acquisition of certain public improvements in the Centex development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1996 Series A (36613110)	\$ 70,000	\$ 53,265	\$ 18,100	\$ 141,365

**Purpose:** To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 1 & 2).

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1997 Series A (36813110)	\$ 30,000	\$ 22,485	\$ 15,300	\$ 67,785

**Purpose:** To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 3 & 4).

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1997 Series B (36913110)	\$ 65,000	\$ 60,855	\$ 15,400	\$ 141,255

**Purpose:** To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 6 & 7).

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## DEBT SERVICE ASSESSMENT DISTRICTS

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<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1999 Series A (37313110)	\$ 90,000	\$ 106,090	\$ 16,410	\$ 212,500

**Purpose:** To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 5, 8 & 9).

**SOURCE OF PAYMENT:** Special assessments levied on the property within each District and secured by valid assessment liens pursuant to the Improvement Bond Act of 1915.

<b><u>Total Assessment District Debt</u></b>	<b><u>\$ 850,478</u></b>
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Note: Appropriations may be adjusted to comply with bond covenant requirements.

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## DEBT SERVICE

### SUCCESSOR AGENCY OF THE FORMER REDEVELOPMENT AGENCY

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<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
1996 Housing Set-Aside Tax Allocation Bonds				
(23013110)	\$ 405,000	\$ 279,669	\$ 10,000	\$ 694,669

**Purpose:** To finance certain activities for the provision of Low and Moderate Income Housing.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2004 Tax Allocation Refunding Bonds, Series A				
(35313110)	\$ 1,715,000	\$ 1,183,632	\$ 10,000	\$ 2,908,632

**Purpose:** Refunded four prior bond issues and financed Redevelopment activities within Project Area A.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2007 Tax Allocation Bonds (Temescal)				
(35313110)	\$ 680,000	\$ 850,697	\$ 10,000	\$ 1,540,697

**Purpose:** Financed redevelopment activities within the Temescal Canyon Project Area.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2007 Tax Allocation Bonds (Project Area A)				
(35313110)	\$ 500,000	\$ 1,673,019	\$ 10,000	\$ 2,183,019

**Purpose:** Financed redevelopment activities within the Merged Downtown Project Area A.

**Source of Payment:** Secured by pledged tax increment revenues of the former Redevelopment Agency.

**DEBT SERVICE**  
**SUCCESSOR AGENCY OF THE FORMER REDEVELOPMENT AGENCY**

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
Sherborn LLC Promissory Note (75740417)	1,130,019	69,981	5,000	1,205,000

**Purpose:** Financed redevelopment activities within the project area.

**Total Successor Agency of the Former Redevelopment Agency Debt** **\$ 8,532,017**

## DEBT SERVICES CORONA UTILITY AUTHORITY (CUA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
1997 COPs Lease Payment				
(44051110)	\$ 430,000	\$ 119,220	\$ 3,860	\$ 553,080

**Purpose:** Lease payment for Water Reclamation facilities.

**Source of Payment:** Water Reclamation utility capacity fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
1998 Water Revenue Bonds Lease Payment				
(50750110)	\$ 440,580	\$ 515,070	\$ 2,015	\$ 957,665
(57050110)	609,420	712,456	2,787	1,324,663

**Purpose:** Lease payment for the desalter plant.

**Source of Payment:** Water utility capacity fees and utility charges.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
State Water Resources Control Board Loan (WWTP #1)			
(44051110)	\$ 1,239,059	\$ 264,235	\$ 1,503,294

**Purpose:** Upgrade of Water Reclamation Facility No. 1.

**Source of Payment:** Water utility capacity fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
State Water Resources Control Board Loan (Recyc)			
(56753110)	\$ 1,376,526	\$ 568,470	\$ 1,944,996

**Purpose:** Recycled Water Project

**Source of Payment:** Recycled Water capacity fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2003 COPs Recycled Water Project Lease Agreement				
(56753110)	\$ 185,000	\$ 284,338	\$ 556	\$ 469,894

**Purpose:** Lease payment for recycled water project.

**Source of Payment:** Water utility capacity fees.

## DEBT SERVICES CORONA UTILITY AUTHORITY (CUA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Capital Lease Payment			
(57050110)		\$ 5,840,840	\$ 5,840,840
(57251110)		\$ 3,142,354	\$ 3,142,354

**Purpose:** Lease payments for the Water and Water Reclamation facilities.

**Source of Payment:** Water and Water Reclamation utility charges.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Water Reclamation/Electric Interfund Loan Agreement			
(57251110)	\$ 402,369	\$ 621,931	\$ 1,024,300

**Purpose:** Payment for the Biosolids Dryer

**Source of Payment:** Water Reclamation utility charges.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Elsinore Valley Municipal Water District Settlement Agreement			
(57050110)	\$ 186,469	\$ 63,531	\$ 250,000

**Purpose:** To acquire assets from the Elsinore Valley Municipal Water District.

**Source of Payment:** Water utility charges.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
El Cerrito Park Funding Agreement Interfund Loan			
(56700000)	\$ 250,000		\$ 250,000

**Purpose:** To fund the recycled water project at the park.

**Source of Payment:** Recycled Water capacity fees.

<b><u>Total CUA Debt</u></b>	<b><u>\$ 17,261,086</u></b>
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## DEBT SERVICES MISCELLANEOUS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Airport Flood Wall Loan (27500000)	\$ 15,000	\$ -	\$ 15,000

**Purpose:** Construction of the flood wall at the Corona airport.

**Source of Payment:** Specific designated revenue in the airport fund.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Electric Interfund Loan Agreement (57852110)	\$ 26,487	\$ 51,439	\$ 77,926

**Purpose:** To reimburse General Fund for portion of the Corporation Yard project costs.

**Source of Payment:** Payments received from the electric distribution project.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Quimby Interfund Loan (28800000)	\$ -	\$ -	\$ -

**Purpose:** Subsidize debt payments.

**Source of Payment:** Payments received from Quimby Fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
LMD 84-2 Zone 14 Loan (44800000)	\$ 42,013	\$ 14,022	\$ 56,035

**Purpose:** Construction, installation, rehabilitation and replacement of public landscape in Zone 14.

**Source of Payment:** Assessments from property owners in Zone 14.

## DEBT SERVICES MISCELLANEOUS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2001 Lease Refunding Revenue Bond Installment Purchase Agreement (76500288)	\$ 885,000	\$ 109,000	\$ 10,000	\$ 1,004,000

**Purpose:** To refund the 1993 Public Improvement Revenue Bonds.

**Source of Payment:** Designated park development fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2002 Lease Revenue Bond Installment Purchase Agreement (11013110)	\$ 1,170,000	\$ 1,240,495	\$ 5,500	\$ 2,415,995

**Purpose:** To finance City Hall project.

**Source of Payment:** Designated revenues.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2003 COPs Installment Purchase Agreement (57852110)	\$ 1,670,000	\$ 2,581,275	\$ 4,746	\$ 4,256,021

**Purpose:** Installment purchase payments for the cogeneration facilities.

**Source of Payment:** Payments received from the Water and Water Reclamation enterprises.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2005 COPs Installment Purchase Agreement (57852110)	\$ 650,000	\$ 1,169,373	\$ 5,480	\$ 1,824,853

**Purpose:** Installment purchase payments for the cogeneration facilities.

**Source of Payment:** Payments received from the Water, Water Reclamation enterprises and the electric distribution project.

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## DEBT SERVICES MISCELLANEOUS

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<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2006 Lease Revenue Bond Installment Purchase Agreement (11013110)	\$ 1,060,000	\$ 1,335,332	\$ 5,500	\$ 2,400,832

**Purpose:** To refund corporate yard bonds and finance Corporation Yard Expansion Project.

**Source of Payment:** Designated revenues.

**Total Miscellaneous Debt** **\$ 12,050,662**

