

DEBT SERVICE SUMMARY BY FUND

Funding Source	Debt/Obligation	Amount
<u>GENERAL FUND - 110</u>		
11013110	2006 Lease Revenue Bond Installment Purchase Agreement	\$ 2,398,119
11013110	2012 Refunding Lease	2,140,623
FUND TOTAL		4,538,742
<u>LOW AND MODERATE HOUSING FUND - 230</u>		
23013110	1996 Housing Set-Aside Tax Allocation Bonds	691,844
FUND TOTAL		691,844
<u>CFD 2000-1 (EAGLE GLEN II) FUND - 246</u>		
24613110	CFD 2000-1 Detention Basin	5,131
FUND TOTAL		5,131
<u>AIRPORT FUND - 275</u>		
27500000	Airport Flood Wall Loan	15,000
FUND TOTAL		15,000
<u>PARK DEVELOPMENT FUND - 288</u>		
28800000	Quimby Interfund Loan	-
76500288	2001 Lease Ref. Rev. Bond Installment Purchase Agreement	1,002,582
FUND TOTAL		1,002,582
<u>CPIC 97 REF COPS FUND - 307</u>		
30713110	CPIC 1997 Refunding Certificates of Participation	503,805
FUND TOTAL		503,805
<u>CPFA 99 REVENUE SERIES A FUND - 308</u>		
30813110	CPFA 1999 Revenue Bonds Series A	1,949,870
FUND TOTAL		1,949,870
<u>CPFA 99 REVENUE SERIES B FUND - 309</u>		
30913110	CPFA 1999 Revenue Bonds Series B	746,773
FUND TOTAL		746,773
<u>CFD 86-2 (WOODLAKE) FUND - 342</u>		
34213110	CFD 86-2 1999 Special Tax Refunding Bonds	1,807,525
FUND TOTAL		1,807,525
<u>AD 90-1 (JASMINE RIDGE) FUND - 349</u>		
34913110	AD 90-1 Improvement Bonds	210,200
FUND TOTAL		210,200

DEBT SERVICE SUMMARY BY FUND

Funding Source	Debt/Obligation	Amount
<u>CORONA REVITALIZATION ZONE FUND - 353</u>		
35313110	2004 Tax Allocation Refunding Bonds Series A	2,913,007
35313110	2007 Tax Allocation Bonds Series A, Project Area A	2,780,703
35313110	2007 Tax Allocation Bonds, Temescal Canyon	1,532,597
FUND TOTAL		7,226,307
<u>CFD 89-1 A (LOB DW) FUND - 358</u>		
35813110	CFD 89-1 Local Obligations District Wide	1,570,255
FUND TOTAL		1,570,255
<u>CFD 89-1 B (LOBS IMPROVEMENT) FUND - 359</u>		
35913110	CFD 89-1 Local Obligations Imp. Area 1	1,198,688
FUND TOTAL		1,198,688
<u>AD 95-1 (CENTEX) FUND - 365</u>		
36513110	AD 95-1 Improvement Bonds, 1996 Series A	83,048
FUND TOTAL		83,048
<u>AD 96-1, 96 A (MTN GATE) FUND - 366</u>		
36613110	AD 96-1 Improvement Bonds, 1996 Series A	137,763
FUND TOTAL		137,763
<u>AD 96-1, 97 A (VAN DAELE) FUND - 368</u>		
36813110	AD 96-1 Improvement Bonds, 1997 Series A	66,100
FUND TOTAL		66,100
<u>AD 96-1, 97 B (WPH) FUND - 369</u>		
36913110	AD 96-1 Improvement Bonds, 1997 Series B	140,715
FUND TOTAL		140,715
<u>REF CFD 90-1 (SOUTH CORONA) FUND - 370</u>		
37013110	CFD 90-1 Special Tax Refunding Bonds, 1998 Series A	4,188,463
FUND TOTAL		4,188,463
<u>CFD 97-2 (EAGLE GLEN I) FUND - 371</u>		
37113110	CFD 97-2 1998 Special Tax Bonds	1,528,032
FUND TOTAL		1,528,032
<u>AD 96-1, 99 A (CENTEX) FUND - 373</u>		
37313110	AD 96-1 Improvement Bonds, 1999 Series A	210,045
FUND TOTAL		210,045
<u>CFD 2000-01 (EAGLE GLEN II) FUND - 374</u>		
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series A	465,213
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series B	134,080
FUND TOTAL		599,293

DEBT SERVICE SUMMARY BY FUND

Funding	Source	Debt/Obligation	Amount
<u>2001 LEASE REVENUE REF (PIRB) BONDS FUND - 376</u>			
	37613110	CPFA 2001 Lease Refunding Revenue Bonds Series A	992,582
		FUND TOTAL	992,582
<u>CFD 2001-2 (CRESTA-GRANDE) FUND - 377</u>			
	37713110	CFD 2001-2 Special Tax Bonds	294,623
		FUND TOTAL	294,623
<u>CFD 2002-1 (DOS LAGOS) FUND - 378</u>			
	37813110	CFD 2002-1 Special Tax Bonds	1,152,508
		FUND TOTAL	1,152,508
<u>2003 COPS (CLEARWATER COGEN/REC WATER) FUND - 380</u>			
	38013110	CPFA 2003 Certificates of Participation	3,331,575
		FUND TOTAL	3,331,575
<u>CFD 2002-4 (CORONA CROSSINGS) FUND - 381</u>			
	38113110	CFD 2002-4 Special Tax Bonds	699,067
		FUND TOTAL	699,067
<u>CFD 2004-1 (BUCHANAN STREET) FUND - 382</u>			
	38213110	CFD 2004-1 Special Tax Bonds	272,688
		FUND TOTAL	272,688
<u>CFD 2003-2 (HIGHLANDS COLLECTION) FUND - 383</u>			
	38313110	CFD 2003-2 Special Tax Bonds, 2005 Series	330,253
	38313110	CFD 2003-2 Special Tax Bonds, 2006 Series	280,517
		FUND TOTAL	610,770
<u>2005 COPS (CLEARWATER/ELEC DISTRIB) FUND - 385</u>			
	38513110	CPFA 2005 Certificates of Participation	1,817,085
		FUND TOTAL	1,817,085
<u>CFD 2002-1 (IMPROVEMENT AREA) FUND - 387</u>			
	38713110	CFD 2002-1 2007 Special Tax Bonds (Imp Area)	566,494
		FUND TOTAL	566,494
<u>2006 LEASE REVENUE BONDS FUND - 388</u>			
	38813110	CPFA 2006 Lease Revenue Bonds Series C	2,392,619
		FUND TOTAL	2,392,619
<u>RDA SUCCESSOR AGENCY FUND - 417</u>			
	75740417	Sherborn LLC Promissory Note	929,233
		FUND TOTAL	929,233

DEBT SERVICE SUMMARY BY FUND

Funding		Amount
<u>Source</u>	<u>Debt/Obligation</u>	
<u>WATER RECLAMATION CAPACITY FUND - 440</u>		
44051110	1997 COP Lease Payment	507,665
44051110	2013 Wastewater Revenue Bonds	196,824
44051110	State Water Resources Control Board Loan (WWTP#1)	1,428,694
FUND TOTAL		<u>2,133,183</u>
<u>LMD 84-2 LANDSCAPE FUND - 448</u>		
44800000	LMD 84-2 Zone 14 Loan	56,036
FUND TOTAL		<u>56,036</u>
<u>WATER CAPACITY FUND - 507</u>		
50750110	2012 Water Revenue Bonds	1,081,252
FUND TOTAL		<u>1,081,252</u>
<u>RECLAIMED WATER SYSTEM FUND - 567</u>		
56753120	2012 Water Revenue Bonds	369,208
56753120	2003 COP Recycled Water Project Lease Agreement	536
56753120	State Water Resources Control Board Loan (Recycled)	1,944,997
FUND TOTAL		<u>2,314,741</u>
<u>WATER UTILITY FUND - 570</u>		
57050110	2012 Water Revenue Bonds	1,190,540
57050110	Capital Lease Payment *	5,346,473
57050110	Elsinore Valley Municipal Water District Settlement Agreement	250,000
FUND TOTAL		<u>6,787,013</u>
<i>* Amount includes catch-up payment</i>		
<u>WATER RECLAMATION UTILITY FUND - 572</u>		
57251110	Water Reclamation/Electric Interfund Loan Agreement	1,022,198
57251110	2013 Wastewater Revenue Bonds	356,797
57251110	Capital Lease Payment *	2,876,048
FUND TOTAL		<u>4,255,043</u>
<u>ELECTRIC UTILITY FUND - 578</u>		
57852110	Interfund Loan Agreement to General Fund	77,927
57852110	2003 COP Installment Purchase Agreement	4,005,771
57852110	2005 COP Installment Purchase Agreement	1,050,939
FUND TOTAL		<u>5,134,637</u>
GRAND TOTAL DEBT SERVICE		<u>\$ 63,241,330</u>

DEBT SERVICE SUMMARY BY FUND TYPE

<u>Funding Source</u>	<u>Debt/Obligation</u>	<u>Amount</u>	<u>Comments / Notes</u>
Governmental Operations:			
General Fund			
11013110	2006 Lease Revenue Bond Installment Purchase Agreement	\$ 2,398,119	
11013110	2012 Refunding Lease	2,140,623	
	General Fund - Budgeted Debt Service	<u>4,538,742</u>	
Special Revenue Funds			
23013110	1996 Housing Set-Aside Tax Allocation Bonds	691,844	
24613110	CFD 2000-1 Detention Basin	5,131	
27500000	Airport Flood Wall Loan	15,000	A
28800000	Quimby Interfund Loan	-	
35313110	2004 Tax Allocation Refunding Bonds Series A	2,913,007	
35313110	2007 Tax Allocation Bonds Series A, Project Area A	2,780,703	
35313110	2007 Tax Allocation Bonds, Temescal Canyon	1,532,597	
44800000	LMD 84-2 Zone 14 Loan	56,036	A
75740417	Sherborn LLC Promissory Note	929,233	C
76500288	2001 Lease Ref. Rev. Bond Installment Purchase Agreement	1,002,582	C
	Special Revenue Funds Subtotal	<u>9,926,133</u>	
Less:			
	A: Amount not included in the appropriations	(71,036)	
	C: Amount included in Capital Improvement Projects	(1,931,815)	
	Special Revenue Funds - Budgeted Debt Service	<u>7,923,282</u>	
Debt Service Funds			
34913110	AD 90-1 Improvement Bonds	210,200	
37613110	CPFA 2001 Lease Refunding Revenue Bonds Series A	992,582	
38813110	CPFA 2006 Lease Revenue Bonds Series C	2,392,619	
	Debt Service Funds - Budgeted Debt Service	<u>3,595,401</u>	
Proprietary Operations:			
Enterprise Funds			
30713110	CPIC 1997 Refunding Certificates of Participation	503,805	
38013110	CPFA 2003 Certificates of Participation	3,331,575	
38513110	CPFA 2005 Certificates of Participation	1,817,085	
44051110	1997 COP Lease Payment	507,665	\$450,000 - B / \$57,665 - D
44051110	State Water Resources Control Board Loan (WWTP#1)	1,428,694	\$1,273,753 - B / \$154,941 - D
44051110	2013 Wastewater Revenue Bonds	196,824	D
50750110	CUA 2012 Water Revenue Bonds	1,081,252	\$477,650 - B / \$603,602 - D

DEBT SERVICE SUMMARY BY FUND TYPE

Funding Source	Debt/Obligation	Amount	Comments / Notes
Enterprise Funds, Continued			
56753110	CUA 2012 Water Revenue Bonds	369,208	\$163,100 - B / \$206,108 - D
56753110	2003 COP Recycled Water Project Lease Agreement	536	D
56753110	State Water Resources Control Board Loan (Recyc)	1,944,997	\$1,410,940 - B / \$534,057 - D
57050110	CUA 2012 Water Revenue Bonds	1,190,540	\$524,250 - B / \$666,290 - D
57050110	Capital Lease Payment *	5,346,473	D
57050110	Elsinore Valley Municipal Water District Settlement Agreement	250,000	\$194,445 - B / \$55,555 - D
57251110	Water Reclamation/Electric Interfund Loan Agreement	1,022,198	\$415,621 - B / \$606,577 - D
57251110	Capital Lease Payment *	2,876,048	D
57251110	2013 Wastewater Revenue Bonds	356,797	D
57852110	Interfund Loan Agreement to General Fund	77,927	\$27,693 - B / \$50,234 - D
57852110	2003 COP Installment Purchase Agreement	4,005,771	\$2,725,000 - B / \$1,280,771 - D
57852110	2005 COP Installment Purchase Agreement	1,050,939	\$670,000 - B / \$380,939 - D
	Enterprise Funds Subtotal	27,358,334	
	Less:		
	B: Debt principal payment not included in the appropriations	(8,332,452)	
	D: Amount included in operating expenditure budget	(13,373,417)	
	Enterprise Funds - Budgeted Debt Service	5,652,465	

* Amount includes catch-up payment

Fiduciary Operations:

Agency Funds

30813110	CPFA 1999 Revenue Bonds Series A	1,949,870	
30913110	CPFA 1999 Revenue Bonds Series B	746,773	
34213110	CFD 86-2 1999 Special Tax Refunding Bonds	1,807,525	
35813110	CFD 89-1 Local Obligations District Wide	1,570,255	
35913110	CFD 89-1 Local Obligations Imp. Area 1	1,198,688	
36513110	AD 95-1 Improvement Bonds, 1996 Series A	83,048	
36613110	AD 96-1 Improvement Bonds, 1996 Series A	137,763	
36813110	AD 96-1 Improvement Bonds, 1997 Series A	66,100	
36913110	AD 96-1 Improvement Bonds, 1997 Series B	140,715	
37013110	CFD 90-1 Special Tax Refunding Bonds, 1998 Series A	4,188,463	
37113110	CFD 97-2 1998 Special Tax Bonds	1,528,032	
37313110	AD 96-1 Improvement Bonds, 1999 Series A	210,045	
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series A	465,213	
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series B	134,080	
37713110	CFD 2001-2 Special Tax Bonds	294,623	
37813110	CFD 2002-1 Special Tax Bonds	1,152,508	
38113110	CFD 2002-4 Special Tax Bonds	699,067	
38213110	CFD 2004-1 Special Tax Bonds	272,688	
38313110	CFD 2003-2 Special Tax Bonds, 2005 Series	330,253	
38313110	CFD 2003-2 Special Tax Bonds, 2006 Series	280,517	
38713110	CFD 2002-1 2007 Special Tax Bonds (Imp Area)	566,494	
	Agency Funds - Budgeted Debt Service	17,822,720	

TOTAL BUDGETED DEBT SERVICE

\$ 39,532,610

DEBT SERVICE SUMMARY BY FUND TYPE

<u>Funding Source</u>	<u>Debt/Obligation</u>	<u>Amount</u>	<u>Comments / Notes</u>
GRAND TOTAL DEBT SERVICE		\$ 63,241,330	
Less:			
Total debt service not included in the appropriations		(71,036)	<i>Note A</i>
Total debt principal payment not included in the appropriations		(8,332,452)	<i>Note B</i>
Total debt service included in Capital Improvement Projects		(1,931,815)	<i>Note C</i>
Total debt service included in operating expenditure budget		<u>(13,373,417)</u>	<i>Note D</i>
TOTAL BUDGETED DEBT SERVICE		<u>\$ 39,532,610</u>	

DEBT SERVICE
CORONA PUBLIC IMPROVEMENT CORPORATION (CPIC)
CORONA PUBLIC FINANCING AUTHORITY (CPFA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPIC 1997 Refunding Certificates of Participation (30713110)	\$ 450,000	\$ 53,805	\$ 503,805

Purpose: To acquire and construct Water Reclamation Treatment Facilities within the City of Corona.

Source of Payment: Lease payments received from the City's Water Reclamation utility.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Revenue Bonds, 1999 Series A (30813110)	\$ 1,345,000	\$ 604,870	\$ 1,949,870

Purpose: To purchase Local Obligation Bonds for CFD 89-1, District Wide.

Source of Payment: Special taxes levied on the property within CFD 89-1.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Revenue Bonds, 1999 Series B (30913110)	\$ 485,000	\$ 261,773	\$ 746,773

Purpose: To purchase Local Obligation Bonds for CFD 89-1, Improvement Area 1.

Source of Payment: Special taxes levied on the property within CFD 89-1.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA 2001 Lease Refunding Revenue Bonds, Series A (37613110)	\$ 925,000	\$ 67,582	\$ 992,582

Purpose: To refund the 1993 Public Improvement Revenue Bonds.

Source of Payment: Lease payments received from the City, primarily secured by the designation of Park Development fees.

DEBT SERVICE
CORONA PUBLIC IMPROVEMENT CORPORATION (CPIC)
CORONA PUBLIC FINANCING AUTHORITY (CPFA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA 2003 Certificates of Participation (38013110)	\$ 1,915,000	\$ 1,416,575	\$ 3,331,575

Purpose: To finance Clearwater Cogeneration Project and Recycled Water Project.

Source of Payment: Installment purchase payment received from the City.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA 2005 Certificates of Participation (38513110)	\$ 670,000	\$ 1,147,085	\$ 1,817,085

Purpose: To finance Clearwater Cogeneration Project Completion and Electric Distribution Facilities Project.

Source of Payment: Installment purchase payments received from the City.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Lease Revenue Bonds, 2006 Series C (38813110)	\$ 1,095,000	\$ 1,297,619	\$ 2,392,619

Purpose: To refund Corporation Yard bonds and finance the Corporation Yard Expansion project.

Source of Payment: Lease payments received from the City.

Source of Payment: Net Revenues of the Water Enterprise

Total CUA, CPIC and CPFA Debt Service **\$ 11,734,309**

DEBT SERVICE COMMUNITY FACILITIES DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 86-2 1999 Special Tax Refunding Bonds (34213110)	\$ 1,270,000	\$ 504,025	\$ 33,500	\$ 1,807,525

Purpose: To finance acquisition and construction of public improvements located in the Woodlake area.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 89-1 Local Obligations District-Wide (35813110)	\$ 1,045,000	\$ 488,555	\$ 36,700	\$ 1,570,255

Purpose: To finance acquisition and construction of public improvements in South Corona.
(Foothill Ranch)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 89-1 Local Obligations Imp. Area 1 (35913110)	\$ 785,000	\$ 378,088	\$ 35,600	\$ 1,198,688

Purpose: To finance acquisition and construction of public improvements in South Corona.
(Foothill Ranch)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 90-1 Special Tax Refunding Bonds, 1998 Series A (37013110)	\$ 2,950,000	\$ 1,201,363	\$ 37,100	\$ 4,188,463

Purpose: To refund bonds originally issued to finance the acquisition and construction of public improvements located in South Corona.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 97-2 1998 Special Tax Bonds (37113110)	\$ 825,000	\$ 664,032	\$ 39,000	\$ 1,528,032

Purpose: To finance acquisition and construction of public improvements in the Eagle Glen area.

DEBT SERVICE COMMUNITY FACILITIES DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2000-1 Special Tax Bonds,				
2002 Series A (37413110)	\$ 150,000	\$ 289,213	\$ 26,000	\$ 465,213
2002 Series B (37413110)	40,000	68,080	26,000	134,080

Purpose: To finance acquisition and construction of public improvements in the Eagle Glen area.

<u>Description</u>	<u>Admin</u>	<u>Total</u>
CFD 2000-1, Detention Basin (24613110)	\$ 5,131	\$ 5,131

Purpose: To finance the maintenance of the detention basin in the Eagle Glen area.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2001-2 Special Tax Bonds (37713110)	\$ 80,000	\$ 176,223	\$ 38,400	\$ 294,623

Purpose: To finance acquisition and construction of public improvements in the Northeast Corona and South Corona areas.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2002-1 Special Tax Bonds (37813110)	\$ 305,000	\$ 804,808	\$ 42,700	\$ 1,152,508

Purpose: To finance acquisition and construction of public improvements in the Dos Lagos development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2002-1 2007 Special Tax Bonds (Imp Area) (38713110)	\$ 165,000	\$ 367,794	\$ 33,700	\$ 566,494

Purpose: To finance acquisition and construction of public improvements in the Dos Lagos development.

DEBT SERVICE COMMUNITY FACILITIES DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2002-4 Special Tax Bonds				
(38113110)	\$ 200,000	\$ 466,367	\$ 32,700	\$ 699,067

Purpose: To finance acquisition and construction of public improvements in the Corona Crossings development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2003-2 Special Tax Bonds				
2005 Spec Tax (38313110)	\$ 105,000	\$ 193,253	\$ 32,000	\$ 330,253
2006 Spec Tax (38313110)	\$ 85,000	\$ 163,517	\$ 32,000	\$ 280,517

Purpose: To finance acquisition and construction of public improvements in the Highlands Collection development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2004-1 Special Tax Bonds				
(38213110)	\$ 75,000	\$ 162,288	\$ 35,400	\$ 272,688

Purpose: To finance acquisition and construction of public improvements in the Buchanan Street development.

Source of Payment: Special taxes levied on the property within each Community Facilities District pursuant to the Mello-Roos Community Facilities Act of 1982.

<u>Total Community Facilities District Debt</u>	<u>\$ 14,493,537</u>
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Note: Appropriations may be adjusted to comply with bond covenant requirements.

DEBT SERVICE ASSESSMENT DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 90-1 Improvement Bonds (34913110)	\$ 160,000	\$ 34,800	\$ 15,400	\$ 210,200

Purpose: To finance public improvements in Tract 22909 development

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 95-1 Improvement Bonds, 1996 Series A (36513110)	\$ 40,000	\$ 26,848	\$ 16,200	\$ 83,048

Purpose: To finance the acquisition of certain public improvements in the Centex development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1996 Series A (36613110)	\$ 75,000	\$ 46,963	\$ 15,800	\$ 137,763

Purpose: To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 1 & 2).

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1997 Series A (36813110)	\$ 30,000	\$ 20,700	\$ 15,400	\$ 66,100

Purpose: To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 3 & 4).

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1997 Series B (36913110)	\$ 70,000	\$ 55,215	\$ 15,500	\$ 140,715

Purpose: To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 6 & 7).

DEBT SERVICE ASSESSMENT DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1999 Series A (37313110)	\$ 95,000	\$ 98,345	\$ 16,700	\$ 210,045

Purpose: To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 5, 8 & 9).

SOURCE OF PAYMENT: Special assessments levied on the property within each District and secured by valid assessment liens pursuant to the Improvement Bond Act of 1915.

<u>Total Assessment District Debt</u>	<u>\$ 847,871</u>
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Note: Appropriations may be adjusted to comply with bond covenant requirements.

DEBT SERVICE

SUCCESSOR AGENCY OF THE FORMER REDEVELOPMENT AGENCY

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
1996 Housing Set-Aside Tax Allocation Bonds				
(23013110)	\$ 425,000	\$ 256,844	\$ 10,000	\$ 691,844

Purpose: To finance certain activities for the provision of Low and Moderate Income Housing.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2004 Tax Allocation Refunding Bonds, Series A				
(35313110)	\$ 1,785,000	\$ 1,118,007	\$ 10,000	\$ 2,913,007

Purpose: Refunded four prior bond issues and financed Redevelopment activities within Project Area A.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2007 Tax Allocation Bonds (Temescal)				
(35313110)	\$ 700,000	\$ 822,597	\$ 10,000	\$ 1,532,597

Purpose: Financed redevelopment activities within the Temescal Canyon Project Area.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2007 Tax Allocation Bonds (Project Area A)				
(35313110)	\$ 1,140,000	\$ 1,630,703	\$ 10,000	\$ 2,780,703

Purpose: Financed redevelopment activities within the Merged Downtown Project Area A.

Source of Payment: Secured by pledged tax increment revenues of the former Redevelopment Agency.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
Sherborn LLC Promissory Note				
(75740417)	899,681	24,552	5,000	929,233

Purpose: Financed redevelopment activities within the project area.

<u>Total Successor Agency of the Former Redevelopment Agency Debt</u>	<u>\$ 8,847,384</u>
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DEBT SERVICES CORONA UTILITY AUTHORITY (CUA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
1997 COPs Lease Payment (44051110)	\$ 450,000	\$ 53,805	\$ 3,860	\$ 507,665

Purpose: Lease payment for Water Reclamation facilities.

Source of Payment: Water Reclamation utility capacity fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
State Water Resources Control Board Loan (WWTP #1) (44051110)	\$ 1,273,753	\$ 154,941	\$ 1,428,694

Purpose: Upgrade of Water Reclamation Facility No. 1.

Source of Payment: Water utility capacity fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
State Water Resources Control Board Loan (Recycled) (56753110)	\$ 1,410,940	\$ 534,057	\$ 1,944,997

Purpose: Recycled Water Project

Source of Payment: Recycled Water capacity fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2003 COPs Recycled Water Project Lease Agreement * (56753110)	\$ -	\$ -	\$ 536	\$ 536

Purpose: Lease payment for recycled water project.

Source of Payment: Water utility capacity fees.

* Lease payments to be transferred from 2012 Water Revenue Bonds Escrow for 2003 COPS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Capital Lease Payment (57050110)		\$ 5,346,473	\$ 5,346,473
(57251110)		\$ 2,876,048	\$ 2,876,048

Purpose: Lease payments for the Water and Water Reclamation facilities.

Source of Payment: Water and Water Reclamation utility charges.

DEBT SERVICES CORONA UTILITY AUTHORITY (CUA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Water Reclamation/Electric Interfund Loan Agreement (57251110)	\$ 415,621	\$ 606,577	\$ 1,022,198

Purpose: Payment for the Biosolids Dryer

Source of Payment: Water Reclamation utility charges.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Elsinore Valley Municipal Water District Settlement Agreement (57050110)	\$ 194,445	\$ 55,555	\$ 250,000

Purpose: To acquire assets from the Elsinore Valley Municipal Water District.

Source of Payment: Water utility charges.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2012 Water Revenue Bonds (50750110)	\$ 477,650	\$ 603,602	\$ -	\$ 1,081,252
(56753110)	163,100	206,108	-	369,208
(57050110)	524,250	662,490	3,800	1,190,540

Purpose: Payment for certain improvements and refundings for the Water Enterprise

Source of Payment: Water and Recycled Water Utility charges

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2013 Wastewater Revenue Bonds (44051110)	\$ -	\$ 195,473	\$ 1,351	\$ 196,824
(57251110)	-	354,348	2,449	356,797

Purpose: Payment for certain improvements and refundings for the Wastewater Enterprise

Source of Payment: Wastewater Utility charges

Total CUA Debt **\$ 16,571,232**

DEBT SERVICES MISCELLANEOUS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Airport Flood Wall Loan			
(27500000)	\$ 15,000	\$ -	\$ 15,000

Purpose: Construction of the flood wall at the Corona airport.

Source of Payment: Specific designated revenue in the airport fund.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Electric Interfund Loan Agreement			
(57852110)	\$ 27,693	\$ 50,234	\$ 77,927

Purpose: To reimburse General Fund for portion of the Corporation Yard project costs.

Source of Payment: Payments received from the electric distribution project.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Quimby Interfund Loan			
(28800000)	\$ -	\$ -	\$ -

Purpose: Subsidize debt payments.

Source of Payment: Payments received from Quimby Fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
LMD 84-2 Zone 14 Loan			
(44800000)	\$ 43,778	\$ 12,258	\$ 56,036

Purpose: Construction, installation, rehabilitation and replacement of public landscape in Zone 14.

Source of Payment: Assessments from property owners in Zone 14.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2001 Lease Refunding Revenue Bond Installment Purchase Agreement				
(76500288)	\$ 925,000	\$ 67,582	\$ 10,000	\$ 1,002,582

Purpose: To refund the 1993 Public Improvement Revenue Bonds.

Source of Payment: Designated park development fees.

DEBT SERVICES MISCELLANEOUS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2003 COPs Installment Purchase Agreement (57852110)	\$ 2,725,000 *	\$ 1,276,025	\$ 4,746	\$ 4,005,771

Purpose: Installment purchase payments for the cogeneration facilities.

Source of Payment: Payments received from the Water and Water Reclamation enterprises.

* Includes \$1,000,000 purchase price reduction necessary for September 2013 bond call

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2005 COPs Installment Purchase Agreement (57852110)	\$ 670,000	\$ 375,459 *	\$ 5,480	\$ 1,050,939

Purpose: Installment purchase payments for the cogeneration facilities.

Source of Payment: Payments received from the Water, Water Reclamation enterprises and the electric distribution project.

* Interest payment is \$1,147,085 less \$771,626.91 to be paid from Certificate Payment fund

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2006 Lease Revenue Bond Installment Purchase Agreement (11013110)	\$ 1,095,000	\$ 1,297,619	\$ 5,500	\$ 2,398,119

Purpose: To refund corporate yard bonds and finance Corporation Yard Expansion Project.

Source of Payment: Designated revenues.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2012 Refunding Lease (11013110)	\$ 1,352,222	\$ 782,901	\$ 5,500	\$ 2,140,623

Purpose: To refund City Hall bonds.

Source of Payment: Designated revenues.

<u>Total Miscellaneous Debt</u>	<u>\$ 10,746,997</u>
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