

DEBT SERVICE SUMMARY BY FUND

Funding		Amount
<u>Source</u>	<u>Debt/Obligation</u>	
<u>GENERAL FUND - 110</u>		
11013110	2006 Lease Revenue Bond Installment Purchase Agreement	\$ 2,398,385
11013110	2012 Refunding Lease	2,140,622
FUND TOTAL		4,539,007
<u>CFD 2000-1 (EAGLE GLEN II) FUND - 246</u>		
24613110	CFD 2000-1 Detention Basin	9,000
FUND TOTAL		9,000
<u>AIRPORT FUND - 275</u>		
27500000	Airport Flood Wall Loan	15,000
FUND TOTAL		15,000
<u>PARK DEVELOPMENT FUND - 288</u>		
28800000	Quimby Interfund Loan	-
76500288	2001 Lease Ref. Rev. Bond Installment Purchase Agreement	1,003,038
FUND TOTAL		1,003,038
<u>CPFA 99 REVENUE SERIES A FUND - 308</u>		
30813110	CPFA 1999 Revenue Bonds Series A	1,948,045
FUND TOTAL		1,948,045
<u>CPFA 99 REVENUE SERIES B FUND - 309</u>		
30913110	CPFA 1999 Revenue Bonds Series B	735,695
FUND TOTAL		735,695
<u>CFD 86-2 (WOODLAKE) FUND - 342</u>		
34213110	CFD 86-2 1999 Special Tax Refunding Bonds	1,809,397
FUND TOTAL		1,809,397
<u>AD 90-1 (JASMINE RIDGE) FUND - 349</u>		
34913110	AD 90-1 Improvement Bonds	207,600
FUND TOTAL		207,600
<u>CFD 89-1 A (LOB DW) FUND - 358</u>		
35813110	CFD 89-1 Local Obligations District Wide	1,572,770
FUND TOTAL		1,572,770
<u>CFD 89-1 B (LOBS IMPROVEMENT) FUND - 359</u>		
35913110	CFD 89-1 Local Obligations Imp. Area 1	1,184,970
FUND TOTAL		1,184,970
<u>AD 95-1 (CENTEX) FUND - 365</u>		
36513110	AD 95-1 Improvement Bonds, 1996 Series A	81,348
FUND TOTAL		81,348

DEBT SERVICE SUMMARY BY FUND

Funding		Amount
<u>Source</u>	<u>Debt/Obligation</u>	
<u>AD 96-1, 96 A (MTN GATE) FUND - 366</u>		
36613110	AD 96-1 Improvement Bonds, 1996 Series A	138,425
	FUND TOTAL	138,425
<u>AD 96-1, 97 A (VAN DAELE) FUND - 368</u>		
36813110	AD 96-1 Improvement Bonds, 1997 Series A	64,900
	FUND TOTAL	64,900
<u>AD 96-1, 97 B (WPH) FUND - 369</u>		
36913110	AD 96-1 Improvement Bonds, 1997 Series B	141,538
	FUND TOTAL	141,538
<u>REF CFD 90-1 (SOUTH CORONA) FUND - 370</u>		
37013110	CFD 90-1 Special Tax Refunding Bonds, 1998 Series A	4,184,713
	FUND TOTAL	4,184,713
<u>CFD 97-2 (EAGLE GLEN I) FUND - 371</u>		
37113110	CFD 97-2 1998 Special Tax Bonds	1,523,981
	FUND TOTAL	1,523,981
<u>AD 96-1, 99 A (CENTEX) FUND - 373</u>		
37313110	AD 96-1 Improvement Bonds, 1999 Series A	207,895
	FUND TOTAL	207,895
<u>CFD 2000-01 (EAGLE GLEN II) FUND - 374</u>		
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series A	457,907
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series B	138,634
	FUND TOTAL	596,541
<u>2001 LEASE REVENUE REF (PIRB) BONDS FUND - 376</u>		
37613110	CPFA 2001 Lease Refunding Revenue Bonds Series A	993,038
	FUND TOTAL	993,038
<u>CFD 2001-2 (CRESTA-GRANDE) FUND - 377</u>		
37713110	CFD 2001-2 Special Tax Bonds	298,808
	FUND TOTAL	298,808
<u>CFD 2002-1 (DOS LAGOS) FUND - 378</u>		
37813110	CFD 2002-1 Special Tax Bonds	1,175,069
	FUND TOTAL	1,175,069
<u>CFD 2002-4 (CORONA CROSSINGS) FUND - 381</u>		
38113110	CFD 2002-4 Special Tax Bonds	698,812
	FUND TOTAL	698,812

DEBT SERVICE SUMMARY BY FUND

Funding Source	Debt/Obligation	Amount
<u>CFD 2004-1 (BUCHANAN STREET) FUND - 382</u>		
38213110	CFD 2004-1 Special Tax Bonds	274,761
FUND TOTAL		274,761
<u>CFD 2003-2 (HIGHLANDS COLLECTION) FUND - 383</u>		
38313110	CFD 2003-2 Special Tax Bonds, 2005 Series	330,119
38313110	CFD 2003-2 Special Tax Bonds, 2006 Series	275,764
FUND TOTAL		605,883
<u>2005 COPS (CLEARWATER/ELEC DISTRIB) FUND - 385</u>		
38513110	CPFA 2005 Certificates of Participation	1,818,198
FUND TOTAL		1,818,198
<u>CFD 2002-1 (IMPROVEMENT AREA) FUND - 387</u>		
38713110	CFD 2002-1 2007 Special Tax Bonds (Imp Area)	569,569
FUND TOTAL		569,569
<u>2006 LEASE REVENUE BONDS FUND - 388</u>		
38813110	CPFA 2006 Lease Revenue Bonds Series C	2,392,885
FUND TOTAL		2,392,885
<u>RDA Successor Agency - 417</u>		
41713110	1996 Housing Set-Aside Tax Allocation Bonds	692,782
41713110	2004 Tax Allocation Refunding Bonds Series A	2,907,538
41713110	2007 Tax Allocation Bonds Series A, Project Area A	2,058,945
41713110	2007 Tax Allocation Bonds, Temescal Canyon	1,533,484
FUND TOTAL		7,192,749
<u>WATER RECLAMATION CAPACITY FUND - 440</u>		
44051110	2013 Wastewater Revenue Bonds	1,172,580
FUND TOTAL		1,172,580
<u>LMD 84-2 LANDSCAPE FUND - 448</u>		
44800000	LMD 84-2 Zone 14 Loan	56,035
FUND TOTAL		56,035
<u>WATER CAPACITY FUND - 507</u>		
50750110	2012 Water Revenue Bonds	1,130,555
FUND TOTAL		1,130,555
<u>RECLAIMED WATER SYSTEM FUND - 567</u>		
56753110	2012 Water Revenue Bonds	386,043
56753110	State Water Resources Control Board Loan (Recycled)	1,944,996
FUND TOTAL		2,331,039

DEBT SERVICE SUMMARY BY FUND

Funding		Amount
<u>Source</u>	<u>Debt/Obligation</u>	
<u>WATER UTILITY FUND - 570</u>		
57050110	2012 Water Revenue Bonds	1,244,653
57050110	Capital Lease Payment *	5,346,473
57050110	Elsinore Valley Municipal Water District Settlement Agreement	250,000
	FUND TOTAL	<u>6,841,126</u>
	<i>* Amount includes catch-up payment</i>	
<u>WATER RECLAMATION UTILITY FUND - 572</u>		
57251110	2013 Wastewater Revenue Bonds	1,762,670
57251110	Capital Lease Payment *	2,876,048
	FUND TOTAL	<u>4,638,718</u>
<u>ELECTRIC UTILITY FUND - 578</u>		
57852110	Interfund Loan Agreement to General Fund	77,926
57852110	2005 COP Installment Purchase Agreement	475,480
	FUND TOTAL	<u>553,406</u>
	GRAND TOTAL DEBT SERVICE	<u>\$ 52,707,094</u>

DEBT SERVICE SUMMARY BY FUND TYPE

Funding Source	Debt/Obligation	Amount	Comments / Notes
Governmental Operations:			
General Fund			
11013110	2006 Lease Revenue Bond Installment Purchase Agreement	\$ 2,398,385	
11013110	2012 Refunding Lease	2,140,622	
	General Fund - Budgeted Debt Service	<u>4,539,007</u>	
Special Revenue Funds			
24613110	CFD 2000-1 Detention Basin	9,000	
27500000	Airport Flood Wall Loan	15,000	A
28800000	Quimby Interfund Loan	-	
41713110	1996 Housing Set-Aside Tax Allocation Bonds	692,782	
41713110	2004 Tax Allocation Refunding Bonds Series A	2,907,538	
41713110	2007 Tax Allocation Bonds Series A, Project Area A	2,058,945	
41713110	2007 Tax Allocation Bonds, Temescal Canyon	1,533,484	
44800000	LMD 84-2 Zone 14 Loan	56,035	A
76500288	2001 Lease Ref. Rev. Bond Installment Purchase Agreement	1,003,038	C
	Special Revenue Funds Subtotal	<u>8,275,822</u>	
Less:			
A: Amount not included in the appropriations		(71,035)	
C: Amount included in Capital Improvement Projects		(1,003,038)	
	Special Revenue Funds - Budgeted Debt Service	<u>7,201,749</u>	
Debt Service Funds			
34913110	AD 90-1 Improvement Bonds	207,600	
37613110	CPFA 2001 Lease Refunding Revenue Bonds Series A	993,038	
38813110	CPFA 2006 Lease Revenue Bonds Series C	2,392,885	
	Debt Service Funds Subtotal	<u>3,593,523</u>	
Proprietary Operations:			
Enterprise Funds			
38513110	CPFA 2005 Certificates of Participation	1,818,198	
44051110	2013 Wastewater Revenue Bonds	1,172,580	\$858,000 - B / \$314,580 - D
50750110	CUA 2012 Water Revenue Bonds	1,130,555	\$537,100 - B / \$593,455 - D
56753110	CUA 2012 Water Revenue Bonds	386,043	\$183,400 - B / \$202,643 - D
56753110	State Water Resources Control Board Loan (Recyc)	1,944,996	\$1,446,213 - B / \$498,783 - D
57050110	CUA 2012 Water Revenue Bonds	1,244,653	\$589,500 - B / \$651,353 - D
57050110	Capital Lease Payment *	5,346,473	D
57050110	Elsinore Valley Municipal Water District Settlement Agreement	250,000	\$202,762 - B / \$47,238 - D
57251110	Capital Lease Payment *	2,876,048	D
57251110	2013 Wastewater Revenue Bonds	1,762,670	D

* Amount includes catch-up payment

DEBT SERVICE SUMMARY BY FUND TYPE

<u>Funding Source</u>	<u>Debt/Obligation</u>	<u>Amount</u>	<u>Comments / Notes</u>
Enterprise Funds, Continued			
57852110	Interfund Loan Agreement to General Fund	77,926	\$28,953 - B / \$48,973 - D
57852110	2005 COP Installment Purchase Agreement	475,480	\$470,000 - B / \$5,480 - D
	Enterprise Funds Subtotal	18,485,622	
Less:			
	B: Debt principal payment not included in the appropriations	(4,315,928)	
	D: Amount included in operating expenditure budget	(12,347,696)	
	Enterprise Funds - Budgeted Debt Service	1,821,998	
<u>Fiduciary Operations:</u>			
Agency Funds			
30813110	CPFA 1999 Revenue Bonds Series A	1,948,045	
30913110	CPFA 1999 Revenue Bonds Series B	735,695	
34213110	CFD 86-2 1999 Special Tax Refunding Bonds	1,809,397	
35813110	CFD 89-1 Local Obligations District Wide	1,572,770	
35913110	CFD 89-1 Local Obligations Imp. Area 1	1,184,970	
36513110	AD 95-1 Improvement Bonds, 1996 Series A	81,348	
36613110	AD 96-1 Improvement Bonds, 1996 Series A	138,425	
36813110	AD 96-1 Improvement Bonds, 1997 Series A	64,900	
36913110	AD 96-1 Improvement Bonds, 1997 Series B	141,538	
37013110	CFD 90-1 Special Tax Refunding Bonds, 1998 Series A	4,184,713	
37113110	CFD 97-2 1998 Special Tax Bonds	1,523,981	
37313110	AD 96-1 Improvement Bonds, 1999 Series A	207,895	
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series A	457,907	
37413110	CFD 2000-1 Special Tax Bonds, 2002 Series B	138,634	
37713110	CFD 2001-2 Special Tax Bonds	298,808	
37813110	CFD 2002-1 Special Tax Bonds	1,175,069	
38113110	CFD 2002-4 Special Tax Bonds	698,812	
38213110	CFD 2004-1 Special Tax Bonds	274,761	
38313110	CFD 2003-2 Special Tax Bonds, 2005 Series	330,119	
38313110	CFD 2003-2 Special Tax Bonds, 2006 Series	275,764	
38713110	CFD 2002-1 2007 Special Tax Bonds (Imp Area)	569,569	
	Agency Funds - Budgeted Debt Service	17,813,120	
TOTAL BUDGETED DEBT SERVICE		\$ 31,375,874	
GRAND TOTAL DEBT SERVICE		\$ 52,707,094	
Less:			
	Total debt service not included in the appropriations	(71,035)	Note A
	Total debt principal payment not included in the appropriations	(4,315,928)	Note B
	Total debt service included in Capital Improvement Projects	(1,003,038)	Note C
	Total debt service included in operating expenditure budget	(12,347,696)	Note D
TOTAL BUDGETED DEBT SERVICE		\$ 34,969,397	

DEBT SERVICE CORONA PUBLIC FINANCING AUTHORITY (CPFA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Revenue Bonds, 1999 Series A (30813110)	\$ 1,410,000	\$ 538,045	\$ 1,948,045

Purpose: To purchase Local Obligation Bonds for CFD 89-1, District Wide.

Source of Payment: Special taxes levied on the property within CFD 89-1.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Revenue Bonds, 1999 Series B (30913110)	\$ 505,000	\$ 230,695	\$ 735,695

Purpose: To purchase Local Obligation Bonds for CFD 89-1, Improvement Area 1.

Source of Payment: Special taxes levied on the property within CFD 89-1.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA 2001 Lease Refunding Revenue Bonds, Series A (37613110)	\$ 970,000	\$ 23,038	\$ 993,038

Purpose: To refund the 1993 Public Improvement Revenue Bonds.

Source of Payment: Lease payments received from the City, primarily secured by the designation of Park Development fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA 2005 Certificates of Participation (38513110)	\$ 695,000	\$ 1,123,198	\$ 1,818,198

Purpose: To finance Clearwater Cogeneration Project Completion and Electric Distribution Facilities Project.

Source of Payment: Installment purchase payments received from the City.

DEBT SERVICE
CORONA PUBLIC FINANCING AUTHORITY (CPFA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
CPFA Lease Revenue Bonds, 2006 Series C (38813110)	\$ 1,135,000	\$ 1,257,885	\$ 2,392,885

Purpose: To refund Corporation Yard bonds and finance the Corporation Yard Expansion project.

Source of Payment: Lease payments received from the City.

Source of Payment: Net Revenues of the Water Enterprise

Total CPFA Debt Service **\$ 7,887,861**

DEBT SERVICE COMMUNITY FACILITIES DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 86-2 1999 Special Tax Refunding Bonds (34213110)	\$ 1,335,000	\$ 436,397	\$ 38,000	\$ 1,809,397

Purpose: To finance acquisition and construction of public improvements located in the Woodlake area.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 89-1 Local Obligations District-Wide (35813110)	\$ 1,100,000	\$ 434,770	\$ 38,000	\$ 1,572,770

Purpose: To finance acquisition and construction of public improvements in South Corona.
(Foothill Ranch)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 89-1 Local Obligations Imp. Area 1 (35913110)	\$ 815,000	\$ 333,970	\$ 36,000	\$ 1,184,970

Purpose: To finance acquisition and construction of public improvements in South Corona.
(Foothill Ranch)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 90-1 Special Tax Refunding Bonds, 1998 Series A (37013110)	\$ 3,110,000	\$ 1,034,713	\$ 40,000	\$ 4,184,713

Purpose: To refund bonds originally issued to finance the acquisition and construction of public improvements located in South Corona.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 97-2 1998 Special Tax Bonds (37113110)	\$ 870,000	\$ 614,981	\$ 39,000	\$ 1,523,981

Purpose: To finance acquisition and construction of public improvements in the Eagle Glen area.

DEBT SERVICE COMMUNITY FACILITIES DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2000-1 Special Tax Bonds,				
2002 Series A (37413110)	\$ 155,000	\$ 275,407	\$ 27,500	\$ 457,907
2002 Series B (37413110)	\$ 45,000	\$ 66,134	\$ 27,500	\$ 138,634

Purpose: To finance acquisition and construction of public improvements in the Eagle Glen area.

<u>Description</u>	<u>Admin</u>	<u>Total</u>
CFD 2000-1, Detention Basin (24613110)	\$ 9,000	\$ 9,000

Purpose: To finance the maintenance of the detention basin in the Eagle Glen area.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2001-2 Special Tax Bonds (37713110)	\$ 85,000	\$ 171,808	\$ 42,000	\$ 298,808

Purpose: To finance acquisition and construction of public improvements in the Northeast Corona and South Corona areas.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2002-1 Special Tax Bonds (37813110)	\$ 345,000	\$ 787,069	\$ 43,000	\$ 1,175,069

Purpose: To finance acquisition and construction of public improvements in the Dos Lagos development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2002-1 2007 Special Tax Bonds (Imp Area) (38713110)	\$ 175,000	\$ 360,569	\$ 34,000	\$ 569,569

Purpose: To finance acquisition and construction of public improvements in the Dos Lagos development.

DEBT SERVICE COMMUNITY FACILITIES DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2002-4 Special Tax Bonds				
(38113110)	\$ 210,000	\$ 456,112	\$ 32,700	\$ 698,812

Purpose: To finance acquisition and construction of public improvements in the Corona Crossings development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2003-2 Special Tax Bonds				
2005 Spec Tax (38313110)	\$ 110,000	\$ 186,619	\$ 33,500	\$ 330,119
2006 Spec Tax (38313110)	\$ 85,000	\$ 157,264	\$ 33,500	\$ 275,764

Purpose: To finance acquisition and construction of public improvements in the Highlands Collection development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
CFD 2004-1 Special Tax Bonds				
(38213110)	\$ 80,000	\$ 158,761	\$ 36,000	\$ 274,761

Purpose: To finance acquisition and construction of public improvements in the Buchanan Street development.

Source of Payment: Special taxes levied on the property within each Community Facilities District pursuant to the Mello-Roos Community Facilities Act of 1982.

<u>Total Community Facilities District Debt</u>	<u>\$ 14,504,274</u>
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Note: Appropriations may be adjusted to comply with bond covenant requirements.

DEBT SERVICE ASSESSMENT DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 90-1 Improvement Bonds (34913110)	\$ 170,000	\$ 21,600	\$ 16,000	\$ 207,600

Purpose: To finance public improvements in Tract 22909 development

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 95-1 Improvement Bonds, 1996 Series A (36513110)	\$ 40,000	\$ 24,048	\$ 17,300	\$ 81,348

Purpose: To finance the acquisition of certain public improvements in the Centex development.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1996 Series A (36613110)	\$ 80,000	\$ 41,925	\$ 16,500	\$ 138,425

Purpose: To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 1 & 2).

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1997 Series A (36813110)	\$ 30,000	\$ 18,900	\$ 16,000	\$ 64,900

Purpose: To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 3 & 4).

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1997 Series B (36913110)	\$ 75,000	\$ 50,538	\$ 16,000	\$ 141,538

Purpose: To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 6 & 7).

DEBT SERVICE ASSESSMENT DISTRICTS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
AD 96-1 Improvement Bonds, 1999 Series A (37313110)	\$ 100,000	\$ 90,895	\$ 17,000	\$ 207,895

Purpose: To finance the acquisition of certain public improvements in the Mountain Gate West development (Zones 5, 8 & 9).

SOURCE OF PAYMENT: Special assessments levied on the property within each District and secured by valid assessment liens pursuant to the Improvement Bond Act of 1915.

<u>Total Assessment District Debt</u>	<u>\$ 841,706</u>
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Note: Appropriations may be adjusted to comply with bond covenant requirements.

DEBT SERVICE
SUCCESSOR AGENCY OF THE FORMER REDEVELOPMENT AGENCY

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
1996 Housing Set-Aside Tax Allocation Bonds (41713110)	\$ 450,000	\$ 232,782	\$ 10,000	\$ 692,782

Purpose: To finance certain activities for the provision of Low and Moderate Income Housing.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2004 Tax Allocation Refunding Bonds, Series A (41713110)	\$ 1,850,000	\$ 1,047,538	\$ 10,000	\$ 2,907,538

Purpose: Refunded four prior bond issues and financed Redevelopment activities within Project Area A.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2007 Tax Allocation Bonds (Temescal) (41713110)	\$ 730,000	\$ 793,484	\$ 10,000	\$ 1,533,484

Purpose: Financed redevelopment activities within the Temescal Canyon Project Area.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2007 Tax Allocation Bonds (Project Area A) (41713110)	\$ 460,000	\$ 1,588,945	\$ 10,000	\$ 2,058,945

Purpose: Financed redevelopment activities within the Merged Downtown Project Area A.

Source of Payment: Secured by pledged tax increment revenues of the former Redevelopment Agency.

Total Successor Agency of the Former Redevelopment Agency Debt **\$ 7,192,749**

DEBT SERVICES CORONA UTILITY AUTHORITY (CUA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
State Water Resources Control Board Loan (Recycled)			
(56753110)	\$ 1,446,213	\$ 498,783	\$ 1,944,996

Purpose: Recycled Water Project

Source of Payment: Recycled Water capacity fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Capital Lease Payment			
(57050110)		\$ 5,346,473	\$ 5,346,473
(57251110)		\$ 2,876,048	\$ 2,876,048

Purpose: Lease payments for the Water and Water Reclamation facilities.

Source of Payment: Water and Water Reclamation utility charges.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Elsinore Valley Municipal Water District Settlement Agreement			
(57050110)	\$ 202,762	\$ 47,238	\$ 250,000

Purpose: To acquire assets from the Elsinore Valley Municipal Water District.

Source of Payment: Water utility charges.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2012 Water Revenue Bonds				
(50750110)	\$ 537,100	\$ 593,455	\$ -	\$ 1,130,555
(56753110)	\$ 183,400	\$ 202,643	\$ -	\$ 386,043
(57050110)	\$ 589,500	\$ 651,353	\$ 3,800	\$ 1,244,653

Purpose: Payment for certain improvements and refundings for the Water Enterprise

Source of Payment: Water and Recycled Water Utility charges

DEBT SERVICES CORONA UTILITY AUTHORITY (CUA)

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2013 Wastewater Revenue Bonds				
(44051110)	\$ 858,000	\$ 314,580	\$ -	\$ 1,172,580
(57251110)	\$ 1,287,000	\$ 471,870	\$ 3,800	\$ 1,762,670

Purpose: Payment for certain improvements and refundings for the Water Enterprise

Source of Payment: Water and Recycled Water Utility charges

Total CUA Debt **\$ 16,114,018**

DEBT SERVICES MISCELLANEOUS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Airport Flood Wall Loan			
(27500000)	\$ 15,000	\$ -	\$ 15,000

Purpose: Construction of the flood wall at the Corona airport.

Source of Payment: Specific designated revenue in the airport fund.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Electric Interfund Loan Agreement			
(57852110)	\$ 28,953	\$ 48,973	\$ 77,926

Purpose: To reimburse General Fund for portion of the Corporation Yard project costs.

Source of Payment: Payments received from the electric distribution project.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Quimby Interfund Loan			
(28800000)	\$ -	\$ -	\$ -

Purpose: Subsidize debt payments.

Source of Payment: Payments received from Quimby Fees.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
LMD 84-2 Zone 14 Loan			
(44800000)	\$ 45,616	\$ 10,419	\$ 56,035

Purpose: Construction, installation, rehabilitation and replacement of public landscape in Zone 14.

Source of Payment: Assessments from property owners in Zone 14.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2001 Lease Refunding Revenue Bond Installment Purchase Agreement				
(76500288)	\$ 970,000	\$ 23,038	\$ 10,000	\$ 1,003,038

Purpose: To refund the 1993 Public Improvement Revenue Bonds.

Source of Payment: Designated park development fees.

DEBT SERVICES MISCELLANEOUS

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2005 COPs Installment Purchase Agreement (57852110)	\$ 470,000	\$ -	\$ 5,480	\$ 475,480

Purpose: Installment purchase payments for the cogeneration facilities.

Source of Payment: Payments received from the Water, Water Reclamation enterprises and the electric distribution project.

* Interest payment of \$1,123,198 to be paid directly from Certificate Payment fund

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2006 Lease Revenue Bond Installment Purchase Agreement (11013110)	\$ 1,135,000	\$ 1,257,885	\$ 5,500	\$ 2,398,385

Purpose: To refund corporate yard bonds and finance Corporation Yard Expansion Project.

Source of Payment: Designated revenues.

<u>Description</u>	<u>Principal</u>	<u>Interest</u>	<u>Admin</u>	<u>Total</u>
2012 Refunding Lease (11013110)	\$ 1,397,900	\$ 737,222	\$ 5,500	\$ 2,140,622

Purpose: To refund City Hall bonds.

Source of Payment: Designated revenues.

<u>Total Miscellaneous Debt</u>	<u>\$ 6,166,486</u>
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